

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement
(please include name of state where issuer is located):

City of Riverside, California

\$20,660,000 Certificates of Participation Series 2010 (Recovery Zone Facility Hotel Project)

Provide nine-digit CUSIP* numbers if available, to which the information relates:

CUSIP NUMBERS SERIES: 768861GB6 through 768861GT7

_____	_____
_____	_____
_____	_____

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located): _____

Other Obligated Person's Name (if any):

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s), if available, of Issuer:

*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

TYPE OF FILING:

☒ Electronic (number of pages attached) 3 ☐ Paper (number of pages attached) _____

If information is also available on the Internet, give URL:

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

Fiscal Period Covered: Year ending June 30, 2011

B. Audited Financial Statements or CAFR pursuant to Rule 15c2-12

Fiscal Period Covered: July 1, 2010 through June 30, 2011

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|---|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax exempt status of the security |
| 2. <input type="checkbox"/> Non-payment related defaults | 7. <input type="checkbox"/> Modifications to the rights of security holders |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties | 9. <input type="checkbox"/> Defeasances |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their securing failure to perform | 10. <input type="checkbox"/> Release, substitution, or sale of property repayment of the securities |
| | 11. <input type="checkbox"/> Rating changes |

D. Notice of Failure to Provide Annual Financial Information as Required

E. Other Secondary Market Information (Specify):

I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

Issuer Contact:

Name Paul C. Sundeen Title Assistant City Manager/CFO/Treasurer
Employer City of Riverside
Address 3900 Main Street City Riverside State CA Zip Code 92522
Telephone 951-826-5660 Fax 951-826-5683
Email Address psundeen@riversideca.gov Issuer Web Site Address www.riversideca.gov

Dissemination Agent Contact, if any:

Name John Axt Title Vice President
Employer US Bank Trust National Association
Address 633 West Fifth Street, 24th Floor City Los Angeles State CA Zip Code 90071
Telephone 213-615-6005 Fax 213-615-6196
Email Address _____ Relationship to Issuer Dissemination Agent

Investor Relations Contact, if any:

Name Brent A. Mason Title Finance Director
Telephone 951-826-5750 Email Address bmason@riversideca.gov

ANNUAL DISCLOSURE REPORT

YEAR ENDING JUNE 30, 2011

CITY OF RIVERSIDE, CA

**2010 CERTIFICATES OF PARTICIPATION
(Recovery Zone Facility Hotel Project)**

2010 CERTIFICATES \$20,660,000

DATED March 30, 2010

CUSIP NUMBERS: 768861GB6 through 768861GT7

Prepared by
City of Riverside

Paul C. Sundeen
Assistant City Manager/CFO/Treasurer
Finance Department
951-826-5660

February 14, 2012

CITY OF RIVERSIDE, CA
CONTINUING DISCLOSURE INFORMATION -

2010 Certificates of Participation (Recovery Zone Facility Hotel Project) \$20,660,000

FISCAL YEAR ENDED JUNE 30, 2011

CONTINUING DISCLOSURE CERTIFICATE - SECTION 4 - Contents of Annual Report

Attached is the audited financial statement of the City of Riverside for the year ending June 30, 2011. Required continuing disclosure information for the City of Riverside General Fund is contained in this audited financial statement. The data included in Appendix A of the Official Statement and required to be updated with the annual disclosure reporting, is included in the audited financial statement. Specifically items i through vi of section 4.

CONTINUING DISCLOSURE CERTIFICATE - SECTION 5 - Reporting of Significant Events

There has been no occurrence of the following significant events with respect to the City of Riverside 2010 Certificates of Participation (Recovery Zone Facility Hotel Project) except that relative to item #11, as previously disclosed, Fitch has revised the rating on the Certificates from "AA" to "AA-".

1. Delinquency in payment when due of any principal of or interest with respect to the Certificates.
2. Occurrence of any default under the Trust Agreement (other than as described in clause (1) above).
- 3 Any unscheduled draw on the Reserve Fund reflecting financial difficulties.
4. Unscheduled draws on credit enhancements reflecting financial difficulties.
5. Substitution of credit or liquidity providers, or their failure to perform.
6. Adverse tax opinions or events affecting the Tax-exempt status of the Certificates.
7. Amendment to or modifications of the Trust Agreement, the Lease Agreement (as defined in the Trust Agreement) or this Disclosure Agreement modifying the rights of the Owners of the Certificates.
8. Giving notice of contingent or unscheduled payment of any of the Certificates.
9. Defeasance of the Certificates or any portion thereof.
10. The release, substitution or sale of property securing repayment of the Certificates.
11. Any change in any rating on the Certificates.